



## Devon M. Goldberg

ASSOCIATE

561-626-2101



Assistant: Rebecca Byers  
rbyers@comitersinger.com

## About Mr. Goldberg

Devon M. Goldberg is an associate of the regional tax law firm Comiter, Singer, Baseman & Braun, LLP. Devon practices in the areas of business entities and transactions, mergers and acquisitions, and income and estate tax planning. He counsels clients on entity organization and structuring, the purchase and sale of businesses, including asset purchases and stock purchases, reorganizations, recapitalizations, redemptions, liquidations, and general corporate and tax matters. Devon assists owners of closely held corporations, partnerships, and limited liability companies with business succession plans, stock and membership interest transfer techniques, asset protection planning, and the preparation of shareholder agreements, partnership agreements, and operating agreements. In addition, Devon also advises clients on charitable planning, including the establishment and administration of private foundations and other tax-exempt organizations.

Devon received his LL.M. in Taxation from the University of Florida Levin College of Law in 2017, where he served as a Graduate Editor for the Florida Tax Review and received the Book Award for the highest grade in his Income Taxation of Estates & Trusts course.

Devon earned his law degree, magna cum laude, from the University of Florida Levin College of Law in 2016, where he served as a Research Editor for the Florida Law Review and a Teaching Assistant for Legal Writing and Appellate Advocacy. While in law school, he received Book Awards in the following courses: Securities Regulation; Corporations; Adoption Law; Child Parent & State; and Legal Research. He was inducted into the University of Florida Chapter of the Order of the Coif.

Devon earned his Bachelor of Science in Business Administration with a major in Finance, cum laude, from the University of Florida in 2013.

Devon is admitted to practice law in the State of Florida.

## Practice Areas

- ▶ Limited Liability Companies
- ▶ Business Entities and Transactions
- ▶ Tax Planning

## BAR ADMISSIONS

- ▶ Florida, 2016

## EDUCATION

University of Florida Levin College of Law Graduate Tax Program, LL.M. in Taxation, 2017

- Florida Tax Review, Graduate Editor
- Book Award: Income Taxation of Estates & Trusts

University of Florida Levin College of Law, J.D., magna cum laude, 2016

- Order of the Coif
- Florida Law Review, Research Editor
- Book Awards: Securities Regulation, Corporations, Adoption Law, Child Parent & State, and Legal Research

University of Florida, B.S.B.A., Major: Finance, cum laude, 2013

## How is your LLC taxed for federal income tax purposes?



### PROFESSIONAL ASSOCIATIONS AND MEMBERSHIPS



- ▶ The Florida Bar
  - Tax Law Section
  - Business Law Section
  - Young Lawyers Section
  - Real Property, Probate & Trust Law Section
- ▶ Member of the Kearney Subcommittee of the Asset Protection Committee, 2020
- ▶ The Florida Bar, Asset Protection Committee of the Real Property Probate and Trust Law Section

- ▶ Palm Beach County Bar Association
- ▶ Palm Beach Tax Institute

## PRESENTATIONS



"Kearney – Did You Just Pledge Everything You Own?", Estate & Trust Tax Planning / Asset Protection 2020, Real Property, Probate & Trust Law Section of The Florida Bar (September 17, 2020)

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## Featured News

### How Long Can an Estate be a Shareholder in an S-Corp?

🕒 Sep 20th, by [Comiter, Singer, Baseman & Braun](#)

An S-Corp is a type of corporation that allows shareholders to enjoy the typical benefits of incorporation along with the benefits of "pass-through" taxation, which means that the corporation itself is not taxed, and shareholders are instead taxed at the personal income level. In other words, the shareholders are not [...]

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### About Transferring S-Corp Shares to a Trust in Florida

🕒 Sep 10th, by [Comiter, Singer, Baseman & Braun](#)

The Internal Revenue Service defines an S-Corp as a "corporation that elects to pass corporate income, losses, deductions, and credits through to their shareholders for federal tax purposes. Shareholders of S-Corps report the flow-through of income and losses on their personal tax returns and are assessed tax at their individual [...]

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### Florida Law Does Not Enforce No Contest Clauses

🕒 Aug 02nd, by [Brian M. Spiro](#)

No contest clauses in Florida wills are unenforceable. Frequently, no contest clauses are referred to as in terrorem clauses. Historically, many lawyers would draft wills with no contest clauses in order to discourage individuals from challenging the wills. A typical no contest clause would state that if a beneficiary under [...]

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## Over 100 Awards & Recognitions

