

Matthew Murphy

PARTNER

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Practice Areas

- ▶ Electronic Payments Law
- ▶ Emerging & Growth Business
- ▶ Mergers & Acquisitions
- ▶ Securities & Corporate Governance

Education

- ▶ University of Chicago Law School
J.D.
- ▶ Michigan State University
B.S. with honors

Bar Admission

- ▶ Michigan

Overview

Matthew Murphy is an attorney in our Mergers & Acquisitions, Emerging & Growth Business, and Securities & Corporate Governance practice groups. Matt advises both public and private entities in all aspects of formation, governance, and operation. His securities law practice includes the preparation of registration statements for initial public offerings, secondary offerings and mergers, proxy statements and other filings, as well as 1934 Act compliance matters. His general business practice includes the documentation and negotiation of mergers, acquisitions, sales, and purchases of businesses and financings, structuring corporations, partnerships, and limited liability companies. He is experienced in developing creative solutions to solve immediate problems while establishing insightful strategies for the future and maximizing value for his clients.

Significant Matters

- ▶ Acted as issuer counsel for public offerings of over \$3 billion of common and preferred securities in over 10 transactions since 2012
- ▶ Acted as investor's counsel in many private investments
- ▶ Acted as company counsel in many private capital raises
- ▶ Acted as buyer's counsel in several purchases of stone and gravel mining operations
- ▶ Acted as seller's and buyer's counsel in several sales of companies and portfolios in the payments processing industry
- ▶ Acted as seller's and buyer's counsel in various other mergers and acquisitions transactions in various industries, including food processing, manufacturing, real estate, and pharmaceutical

Affiliations

- ▶ American Bar Association, Business Law Section
- ▶ Chicago Bar Association
- ▶ State Bar of Michigan